

Day 1

8:45	Breakfast and Registration
9:00	Introduction Mark Freer, Course Director
9:15	Legal Structure of Transactions Jonathan Angell, Bird & Bird LLP
10:15	Pricing Structure Neil Hendron, Gowling WLG
11:30	Break
11:45	Warranties & Indemnities James Cross and Andrew Poole, Hogan Lovells
12:45	Lunch
13:30	Documenting the Equity Deal Ed Griffiths & Danny Westmoreland, DLA Piper <ul style="list-style-type: none">• Shareholder Agreements• Articles of Association• Service Agreements
15:00	Break
15:15	Management Term Sheet: Case Study Isaac Paine & Electra Callan, Mayer Brown LLP
17:30	Course ends

Day 2

9:00	Working with your Lawyer Mark Freer, Course Director
9:30	Deal Structuring Emma McDonnell & Stephen Pevsner, Proskauer Rose
10:45	W&I Insurance Ben Taverner & Federica Titon, Aon
11:45	Break
12:00	Banking Agreements John Dawson & Tom Hughes, CMS
13:15	Lunch
14:00	Exit Issues Paul Jackson & Ceri-Ann McGraa, Eversheds Sutherland
15:45	Break
16:00	Exit via Secondary Buy-Out: Case Study Tom Hartwright & Eilidh Morrison, Travers Smith
17:30	Course ends