

## Day 1

8:45	Breakfast and Registration
9:00	<b>Introduction</b> <b>Mark Freer, Course Director</b>
9:15	<b>Legal Structure of Transactions</b> <b>Jonathan Angell, Bird &amp; Bird</b>
10:30	<b>Pricing Structure</b> <b>Neil Hendron, Gowling WLG</b>
11:30	Break
11:45	<b>Warranties &amp; Indemnities</b> <b>James Cross &amp; James Scott, Hogan Lovells</b>
12:45	Lunch
13:30	<b>Documenting the Equity Deal</b> <b>Ed Griffiths, Phillip Allenby &amp; John Pryor, DLA Piper</b> <ul style="list-style-type: none"><li>• Shareholder Agreements</li><li>• Articles of Association</li><li>• Service Agreements</li></ul>
15:00	Break
15:15	<b>Management Term Sheet: Case Study</b> <b>Isaac Paine &amp; Electra Callan, Mayer Brown LLP</b>
17:30	<b>End of Day 1</b> <b>Drinks Reception</b>

## Day 2

9:00	<b>Working with your Lawyer</b> <b>Mark Freer, Course Director</b>
9:30	<b>Deal Structuring</b> <b>Emma McDonnell &amp; Richard Miller, Proskauer Rose</b>
10:45	<b>W&amp;I Insurance</b> <b>Dominic Rose &amp; Juliana Zuniga, Aon</b>
11:45	<b>Break</b>
12:00	<b>Banking Agreements</b> <b>Tom Hughes, CMS</b>
13:15	<b>Lunch</b>
14:00	<b>Exit Issues</b> <b>Paul Jackson &amp; Mike Birkett, Eversheds Sutherland</b>
15:15	<b>Break</b>
15:30	<b>Exit via Secondary Buy-Out: Case Study</b> <b>Tom Hartwright &amp; Eilidh Morrison, Travers Smith</b>
17:30	<b>Course ends</b>