

Day 1

8:45	Breakfast and Registration
9:00	Introduction Mark Freer, Course Director
9:15	Legal Structure of Transactions Jonathan Angell, Bird & Bird
10:30	Pricing Structure Neil Hendron, Gowling WLG
11:30	Break
11:45	Warranties & Indemnities James Cross and Andrew Poole, Hogan Lovells
12:45	Lunch
13:30	Documenting the Equity Deal Ed Griffiths, Philip Allenby, John Pryor DLA Piper • Shareholder Agreements • Articles of Association • Service Agreements
15:00	Break
15:15	Management Term Sheet: Case Study Isaac Paine & Electra Callan, Mayer Brown LLP
17:30	End of Day 1, Drinks Reception

Day 2

9:00	Working with your Lawyer Mark Freer, Course Director
9:30	Deal Structuring Emma McDonnell & Richard Miller, Proskauer Rose
10:45	W&I Insurance Ben Taverner & Federica Titon, Aon
11:45	Break
12:00	Banking Agreements John Dawson & Tom Hughes, CMS
13:15	Lunch
14:00	Exit Issues Paul Jackson & Mike Birkett Eversheds Sutherland
15:15	Break
15:30	Exit via Secondary Buy-Out Tom Hartwright & Eilidh Morrison, Travers Smith
17:15	Course ends