

Harnessing AI for Private Capital: From Origination to Value Creation

Course Agenda



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| 09:00 | Welcome, introduction & course objectives James Prebble, Palladium |
| 09:30 | Market Context: AI's Impact on Investment Landscape James Prebble, Palladium <ul style="list-style-type: none">• AI as a Strategic Imperative: Understanding AI's role as both a risk and an accelerant in investment decisions.• Investment Opportunities: Identifying new opportunities and risks in the AI-driven market.• Industry Benchmarks: How AI is setting new standards in investment success. |
| 10:30 | Break |
| 10:45 | Exploring the Technology, Now and Next Rich Klee, Palladium <ul style="list-style-type: none">• AI Fundamentals: Basic principles of AI and its applications in the investment sector.• Applied AI: How AI is practically applied in private equity.• Understanding LLMs: The role of large language models in transforming data analysis and decision-making. |
| 12:00 | Lunch |
| 12:45 | Requirements for Successful AI Deployment Rich Klee, Palladium <ul style="list-style-type: none">• Data Readiness: Importance of organizing proprietary data for AI applications.• Use Case Identification: Identifying and prioritizing clear AI use cases.• Buying AI: Framework for assessing vendors and services.• Talent and Culture: Building a team capable of driving AI change and adoption. |
| 14:00 | AI at a Fund Level Rich Klee, Palladium <ul style="list-style-type: none">• AI Tools and Capabilities: Demonstrations of current AI tools used by PE firms.• Case Studies: Real-life examples of AI deployment by UK private equity funds.• Strategic Implementation: How AI is integrated into fund-level strategies. |
| 15:00 | Break |

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| 15:15 | <p>AI for Value Creation Rich Klee, Palladium</p> <ul style="list-style-type: none">• Performance Enhancement: Using AI to drive business performance improvements.• Exit Valuations: Impact of AI on increasing exit valuations for investors.• Case Studies: Examples of successful AI-driven value creation. |
| 16:00 | <p>Driving AI Adoption Rich Klee and James Prebble, Palladium</p> <ul style="list-style-type: none">• Culture & change management strategies, overcoming resistance.• Innovative and experimental environment fosters success.• Creating AI-ready culture, enabler vs disruptor.• Ai adoption toolkit.• Importance of leadership at the top end. |
| 16:45 | <p>Legal Implications of AI Shane Hubbard, K&L Gates</p> <p>Building A.I</p> <ul style="list-style-type: none">• Obtaining data (implications of scraping and data mining; trends in data licensing; misapprehensions around publicly available data)• Development hygiene (keeping an eye on likely compliance requirements including dataset integrity and risk of bias) <p>Using A.I</p> <ul style="list-style-type: none">• Using generative AI for code development (risks and mitigations)• IP ownership of generative AI outputs including creative works and other content (perhaps some surprises) <p>Deploying A.I</p> <ul style="list-style-type: none">• A post-election UK regulatory snapshot |
| 17:30 | <p>Course finish</p> |