

Harnessing AI for Private Capital: From Origination to Value Creation

Course Agenda



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09:00	Welcome, introduction & course objectives James Prebble, Palladium
09:30	Market Context: AI's Impact on Investment Landscape James Prebble, Palladium <ul style="list-style-type: none">• AI as a Strategic Imperative: Understanding AI's role as both a risk and an accelerant in investment decisions.• Investment Opportunities: Identifying new opportunities and risks in the AI-driven market.• Industry Benchmarks: How AI is setting new standards in investment success.
10:30	Break
10:45	Exploring the Technology, Now and Next Rich Klee, Palladium <ul style="list-style-type: none">• AI Fundamentals: Basic principles of AI and its applications in the investment sector.• Applied AI: How AI is practically applied in private equity.• Understanding LLMs: The role of large language models in transforming data analysis and decision-making.
12:00	Lunch
12:45	Requirements for Successful AI Deployment Rich Klee, Palladium <ul style="list-style-type: none">• Data Readiness: Importance of organizing proprietary data for AI applications.• Use Case Identification: Identifying and prioritizing clear AI use cases.• Buying AI: Framework for assessing vendors and services.• Talent and Culture: Building a team capable of driving AI change and adoption.
14:00	AI at a Fund Level Rich Klee, Palladium <ul style="list-style-type: none">• AI Tools and Capabilities: Demonstrations of current AI tools used by PE firms.• Case Studies: Real-life examples of AI deployment by UK private equity funds.• Strategic Implementation: How AI is integrated into fund-level strategies.
15:00	Break

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15:15	AI for Value Creation Rich Klee, Palladium <ul style="list-style-type: none"> • Performance Enhancement: Using AI to drive business performance improvements. • Exit Valuations: Impact of AI on increasing exit valuations for investors. • Case Studies: Examples of successful AI-driven value creation.
16:00	Driving AI Adoption Rich Klee and James Prebble, Palladium <ul style="list-style-type: none"> • Culture & change management strategies, overcoming resistance. • Innovative and experimentive environment fosters success. • Creating AI-ready culture, enabler vs disruptor. • Ai adoption toolkit. • Importance of leadership at the top end.
16:45	Legal Implications of AI Shane Hubbard, K&L Gates <p>Building A.I</p> <ul style="list-style-type: none"> • Obtaining data (implications of scraping and data mining; trends in data licensing; misapprehensions around publicly available data) • Development hygiene (keeping an eye on likely compliance requirements including dataset integrity and risk of bias) <p>Using A.I</p> <ul style="list-style-type: none"> • Using generative AI for code development (risks and mitigations) • IP ownership of generative AI outputs including creative works and other content (perhaps some surprises) <p>Deploying A.I</p> <ul style="list-style-type: none"> • A post-election UK regulatory snapshot
17:30	Course finish