Harnessing AI for Private Capital: From Origination to Value Creation



09:00	Welcome, introduction & course objectives James Prebble, Palladium
09:30	 Market Context: Al's Impact on Investment Landscape James Prebble, Palladium Al as a Strategic Imperative: Understanding Al's role as both a risk and an accelerant in investment decisions. Investment Opportunities: Identifying new opportunities and risks in the Aldriven market. Industry Benchmarks: How Al is setting new standards in investment success.
10:30	Break
10:45	 Exploring the Technology, Now and Next Rich Klee, Palladium Al Fundamentals: Basic principles of Al and its applications in the investment sector. Applied Al: How Al is practically applied in private equity. Understanding LLMs: The role of large language models in transforming data analysis and decision-making.
12:00	Lunch
12:45	Requirements for Successful AI Deployment Rich Klee, Palladium Data Readiness: Importance of organizing proprietary data for AI applications. Use Case Identification: Identifying and prioritizing clear AI use cases. Buying AI: Framework for assessing vendors and services. Talent and Culture: Building a team capable of driving AI change and adoption.
14:00	Al at a Fund Level Rich Klee, Palladium Al Tools and Capabilities: Demonstrations of current Al tools used by PE firms. Case Studies: Real-life examples of Al deployment by UK private equity funds. Strategic Implementation: How Al is integrated into fund-level strategies.
15:00	Break

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	Al for Value Creation Rich Klee, Palladium
15:15	 Performance Enhancement: Using AI to drive business performance improvements. Exit Valuations: Impact of AI on increasing exit valuations for investors. Case Studies: Examples of successful AI-driven value creation.
16:00	 Driving Al Adoption Rich Klee and James Prebble, Palladium Culture & change management strategies, overcoming resistance. Innovative and experimentive environment fosters success. Creating Al-ready culture, enabler vs disruptor. Ai adoption toolkit. Importance of leadership at thetop end.
16:45	 Legal Implications of AI Shane Hubbard, K&L Gates Building A.I Obtaining data (implications of scraping and data mining; trends in data licensing; misapprehensions around publicly available data) Development hygiene (keeping an eye on likely compliance requirements including dataset integrity and risk of bias) Using A.I Using generative AI for code development (risks and mitigations) IP ownership of generative AI outputs including creative works and other content (perhaps some surprises) Deploying A.I A post-election UK regulatory snapshot
17:30	Course finish