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| 08:45 | Registration and Breakfast |
| 09:00 | Course Objectives and Introductions by Course Director Simon Faure, IH International Advisors Ltd - Course Director |
| 09:10 | Fund Due Diligence Dana Haimoff, JP Morgan Asset Management <ul style="list-style-type: none"> - Manager - Track Record - Operational - Value Creation Capabilities - Succession - ESG - Emerging Managers |
| 11:15 | Break |
| 11:30 | Planning Your Portfolio Scott Penwell, M&G Investments <ul style="list-style-type: none"> - Portfolio construction and pacing - Measuring returns – methodologies - Measuring returns – the latest approaches to benchmarking |
| 13:00 | Lunch |
| 14:00 | Portfolio Monitoring Petros Krappas, Cambridge Associates Ltd <p>Front Office:</p> <ul style="list-style-type: none"> - Advisory Boards - Annual Meetings - Update Meetings - Informal flows of information <p>Back Office:</p> <ul style="list-style-type: none"> - Quarterly and annual fund reports - Distribution and capital call notices - Being prepared with the latest information, including regarding portfolio companies - Technology solutions |
| 15:15 | Summary & Conclusions Simon Faure, Course Director |
| 16:00 | First day course close |

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| 08:45 | Breakfast & Recap |
| 09:00 | <p>Regulation, Legal Agreements and Terms David Ambler & Rober C. Mailer, Morgan, Lewis and Bockius UK LLP</p> <ul style="list-style-type: none"> - The regulatory framework - Fund structures - Fund economics - Fee Structures - The legal framework - Terms and alignment - The Limited Partnership Agreement (LPA) - Other documentation |
| 10:30 | Break |
| 10:45 | <p>ESG – LP Prospective Finlay Taylor, YFM Equity Partners</p> |
| 12:00 | Lunch |
| 13:00 | <p>Investing in Venture/Growth Capital Mark Coggin, British Business Bank</p> <ul style="list-style-type: none"> - How investing in venture funds is different - What makes a good fund - What makes a good LP |
| 14:00 | <p>Introduction to Secondaries, Co-Investments & Fund Restructurings/Amendments Sandeep Mirani & Mario Guiliani, Neuberger Berman Private Equity</p> |
| 15:30 | Break |
| 15:45 | <p>The buyout market and current trends Simon Faure, Course Director</p> |
| 16:45 | <p>Summary & Close Simon Faure, Course Director</p> |
| 17:00 | Course close |