

08:45	Registration and Breakfast
09:00	Course Objectives and Introductions by Course Director Simon Faure, IH International Advisors Ltd - Course Director
09:10	Fund Due Diligence Dana Haimoff, JP Morgan Asset Management <ul style="list-style-type: none"> - Manager - Track Record - Operational - Value Creation Capabilities - Succession - ESG - Emerging Managers
11:15	Break
11:30	Planning Your Portfolio TBC,TBC <ul style="list-style-type: none"> - Portfolio construction and pacing - Measuring returns – methodologies - Measuring returns – the latest approaches to benchmarking
13:00	Lunch
14:00	Portfolio Monitoring Petros Krappas, Cambridge Associates Ltd <p>Front Office:</p> <ul style="list-style-type: none"> - Advisory Boards - Annual Meetings - Update Meetings - Informal flows of information <p>Back Office:</p> <ul style="list-style-type: none"> - Quarterly and annual fund reports - Distribution and capital call notices - Being prepared with the latest information, including regarding portfolio companies - Technology solutions
15:15	Summary & Conclusions Simon Faure, Course Director
16:00	First day course close

LP Foundation

Agenda – Day 2



08:45	Breakfast & Recap
09:00	<p>Regulation, Legal Agreements and Terms David Ambler & Rober C. Mailer, Morgan, Lewis and Bockius UK LLP</p> <ul style="list-style-type: none"> - The regulatory framework - Fund structures - Fund economics - Fee Structures - The legal framework - Terms and alignment - The Limited Partnership Agreement (LPA) - Other documentation
10:30	Break
10:45	<p>ESG – LP Prospective Finlay Taylor, YFM Equity Partners</p>
12:00	Lunch
13:00	<p>Investing in Venture/Growth Capital Mark Coggin, British Business Bank</p> <ul style="list-style-type: none"> - How investing in venture funds is different - What makes a good fund - What makes a good LP
14:00	<p>Introduction to Secondaries, Co-Investments & Fund Restructurings/Amendments Sandeep Mirani & Mario Guiliani, Neuberger Berman Private Equity</p>
15:30	Break
15:45	<p>The buyout market and current trends Simon Faure, Course Director</p>
16:45	<p>Summary & Close Simon Faure, Course Director</p>
17:00	Course close